



End-of-Year Contribution Deadlines

Refer to these important dates to ensure that your contributions—of any type—are received by December 31. Following these guidelines will help to ensure that University Impact (UI) receives your contributions this year for treatment as a 2022 gift.

	Deadline	What To Do
Check	<p>Must be postmarked by December 31 if using USPS</p> <p>Must be received by December 31 if using any non-USPS mail carrier (FedEx, UPS, etc.)</p>	Submit a check made payable to “University Impact.” Note the DAF name in the memo section.
Money Wire	<p>Initiate transfer by December 27</p> <p>Must be received by December 30 (31st is a Saturday)</p>	Submit a transfer request to the financial institution holding the funds to your DAF brokerage account. If you do not have a UI DAF brokerage account please reach out to UI for Wire information.
Stocks, Bonds and ETFs*	<p>Initiate transfer by December 23</p> <p>Must be received by December 30 (31st is a Saturday)</p>	Submit a transfer request to the financial institution holding the assets to your DAF brokerage account. If you do not have a UI DAF brokerage account please reach out to UI for our Brokerage House account information.
Special Securities, Real Estate, and Closely Held Business Interests	Initiate due diligence ASAP ; a signed Transfer or Gift Agreement must be received by December 31.	Contact UI at (801) 995-2009 for assistance



Cryptocurrency

Initiate transfer by
December 27

Must be received by
**December 30 (31st is a
Saturday)**

Submit a transfer request to your current Crypto Exchange to the UI Crypto Account at Gemini, Coinbase, or Kraken. Please reach out to UI for account information.

** For gifts of stock, bonds, ETFs or mutual funds, please note that the external custodian currently holding the assets may require that you submit a Letter of Instruction to initiate the transfer of the assets; if so, please present originals of the completed Letter of Instruction to the external custodian and not to UI.*

For questions or help please reach out to:

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